

MONDAY



WEEKLY EQUITY REPORT

26 MAR TO 30 MAR 2018

**BULL
MARKET**



Indira Securities Pvt. Ltd.

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TOP STORIES THIS WEEK

- On the global front, US final Q4 gross domestic product (GDP) data will be unveiled on Wednesday, 28 March 2018. The US economy advanced an annualized 2.5% on quarter in the last three months of 2017, below an advance reading of 2.6% and 3.2% in the previous period.
- United Kingdom final Q4 gross domestic product (GDP) data will be declared on Thursday, 29 March 2018.
- On Friday, 30 March 2018, Japan's industrial production data for February 2018 will be released.
- The initial public offer (IPO) of Lemon Tree Hotels will open on 26 March 2018 and close on 28 March 2018. The company has fixed IPO price band of Rs 54 to Rs 56 per share.
- Trading could be volatile next week as traders roll over positions in the F&O segment from the near month March 2018 series to April 2018 series. The March 2018 F&O contracts expire on Wednesday, 28 March 2018.
- Trading week will be truncated as Indian stock markets will remain shut on Thursday, 29 March 2018 on account of Mahavir Jayanti and Friday, 30 March 2018 on account of Good Friday.
- Global macroeconomic data, trend in global markets, investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs), the movement of rupee against the dollar and crude oil price movement will dictate the trend on the bourses next week.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	32596.54	33176.00	-1.75%
NIFTY	9998.05	10195.00	-1.93%
MIDCAP	15694.11	16219.13	-3.24%
SMLCAP	16801.18	17576.44	-4.41%
METAL	13076.95	13918.65	-6.05%
OIL&GAS	14498.18	14995.91	-3.32%
AUTO	23689.61	24207.82	-2.14%
TECK	6557.62	6633.28	-1.14%
BANKEX	26512.55	27610.29	-3.98%
IT	12174.71	12317.75	-1.16%
FMCG	10188.02	10298.31	-1.07%
HC	13105.51	13505.81	-2.96%
PSU	7669.82	7991.13	-4.02%
CD	21638.03	21781.75	-0.66%
POWER	2116.92	2139.56	-1.06%
CG	18045.92	18367.87	-1.75%
REALTY	2220.51	2383.94	-6.86%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	23533.20	24946.51	-5.67%
NASDAQ	6992.67	7481.99	-6.54%
FTSE	6921.94	7164.14	-3.38%
NIKKEI	20478.50	21676.51	-5.53%
HANGSENG	30105.00	31501.97	-4.43%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Crompton Greaves Con	240.95	8.58
Jubilant Foodworks L	2278.05	8.02
JK Lakshmi Cement L	453	7.92
Marico Ltd.	325.25	7.73
Radico Khaitan Ltd.	345.3	7.2

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Hind.ConstructionCo.	25.1	-19.68
MMTC Ltd.	54.6	-17.46
JaiprakashAssociates	17.05	-13.01
Reliance Naval	28.95	-12.14
Welspun Corp	130.3	-11.6



SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
9792	9986	10090	10284	10389	10589	10687

MOVING AVERAGE

MA20	MA50	MA100	MA200
10449	10040	9264	8659



In the week ended Friday, 23 March 2018, the Sensex lost 579.46 points or 1.75% to settle at 32,596.54, its lowest closing level since 23 October 2017. The Nifty 50 index lost 197.10 points or 1.93% to settle at 9,998.05, its lowest closing level since 11 October 2017.

The S&P BSE Mid-Cap index fell 525.02 points or 3.24% to settle at 15,694.11. The S&P BSE Small-Cap index fell 775.26 points or 4.41% to settle at 16,801.18. Both these indices underperformed the Sensex.

Nifty likely to trade in the range between 9789-10700

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
-	-
-	-
-	-
-	-
-	-

STOCK AT 52 WEEK LOW

SCRIPT	CMP
SBI	234.60
Indian Oil Corp.	168.75
Tata Motors	331.10
Bosch	17,306.90
Ambuja Cements	226.95

FII ACTIVITY

DATE	FIGURES IN CRORE
19/03	+292.23
20/03	+344.16
21/03	+98.44
22/03	+161.11
23/03	+1628.19
NET	+2524.13

DII ACTIVITY

DATE	FIGURES IN CRORE
19/03	-191.52
20/03	+731.17
21/03	+197.78
22/03	+409.89
23/03	-935.41
NET	+211.91

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
MARICO	B	330	340
MANNAPURAM	B	106	110
MINDTREE	B	780	820
RELCAPITAL	B	412	420
AJANTA PHARMA	B	1360	1400

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Bhushan Steel	41.65
Hind Constructions	25.1
Dish TV India	69.9
Astral Poly Technik	866.4
Manappuram Finance	105.75

Buy on dips & Sell on rise with Stop-loss of 3%



BOARD MEETING AND RESULTS THIS WEEK:

26 MARCH:

- MAANALU, MSLIND, NMDC

27 MARCH:

- NO RESULT

28 MARCH:

- EMMSONS, JYOTISTRUC, VADIDAI

29 MARCH:

- NO RESULT

30 MARCH:

- STEELCO



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